

Introductory sub-table (I)(a)

| Name of the Company: HIGH GROUND ENTERPRISE LIMITED (Formerly known as "Woo Yang Electronics (India) Limited") | | | |
|--|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: 517080 | | | |
| Quarter ended: 31/03/2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | - | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | - | - | - |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 1175525 | 24.01 | 15.33 |
| Held by public | 3721000 | 75.99 | 48.53 |
| Total - F | 4,896,525.00 | 100.00 | 63.86 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | 7,667,000.00 | |

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Statement Showing Shareholding Pattern as on 31/03/2011

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| | | | | | 0.00 | 0.00 | | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | 0.00 |
| | Bodies Corporate | 2 | 1115475 | | 40.26 | 40.26 | | 0.00 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(1) | 2 | 1115475 | 0 | 40.26 | 40.26 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | 0.00 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| d-i | | | | | 0.00 | 0.00 | | 0.00 |
| d-ii | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 2 | 1115475 | 0 | 40.26 | 40.26 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 200 | | 0.01 | 0.01 | | |
| (b) | Financial Institutions / Banks | | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | | | | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 1 | 200 | 0 | 0.01 | 0.01 | | |

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| | | | | | | | |
|------------|---|-------------|----------------|----------|---------------|---------------|---------------|
| B 2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 16 | 24400 | | 0.88 | 0.88 | |
| (b) | Individuals | | | | 0.00 | 0.00 | |
| i | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2052 | 546100 | | 19.71 | 19.71 | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 7 | 271400 | | 9.80 | 9.80 | |
| (c) | Any Other (specify) | 0 | 0 | | 0.00 | 0.00 | |
| (c-i) | NRI, Foreign Companies etc | 18 | 812900 | | 29.34 | 29.34 | |
| (c-ii) | | | | | 0.00 | 0.00 | |
| | | | | | | | |
| | Sub-Total (B)(2) | 2093 | 1654800 | 0 | 59.73 | 59.73 | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2094 | 1655000 | 0 | 59.75 | 59.75 | |
| | | | | | | | |
| | TOTAL (A)+(B) | 2096 | 2770475 | 0 | 100.00 | 100.00 | |
| | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | 0.00 |
| 2 | Public | | | | | 0.00 | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 |
| | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 2096 | 2770475 | 0 | | 100.00 | 0 0.00 |

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(I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group" as on 31/03/2011

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|-----------------------------------|-------------------|-----------------------------------|--|--------------------|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | PICTURE THOUGHTS PVT. LTD. | 482500 | 17.42 | | 0.00 | 0.00 |
| 2 | HIGH GROUND PRODUCTIONS PVT. LTD. | 632975 | 22.85 | | 0.00 | 0.00 |
| TOTAL | | 1115475 | 40.26 | 0 | 0.00 | 0.00 |

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(I)(c) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares as on 31/03/2011

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--------------------------|------------------|--|
| 1 | LIBERALIS ALEX FERNANDES | 60500 | 2.18 |
| 2 | SIDDHARTH SINGH | 49500 | 1.79 |
| 3 | KAUSHAL GANDHI | 46900 | 1.69 |
| 4 | HIRAL NARESHBHAI THAKKAR | 45700 | 1.65 |
| 5 | SUDHIR BINDAL | 38400 | 1.39 |
| 6 | FILM REPUBLIC LIMITED | 400000 | 14.44 |
| 7 | RAJESH SHARMA | 299000 | 10.79 |
| 8 | MRIDUL PANDEY | 108500 | 3.92 |
| TOTAL | | 1048500 | 37.85 |

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(D)(d) Statement showing details of locked-in shares as on 31/03/2011

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|------------------------------------|----------------------------|--|
| 1 | HIGH GROUND PRODUCTIONS PVT. LTD.* | 632975 | 22.85 |
| 2 | FILM REPUBLIC LTD.** | 400000 | 14.44 |
| 3 | RAJESH SHARMA** | 299000 | 10.79 |
| 4 | MRIDUL PANDEY** | 108500 | 3.92 |
| TOTAL | | 1440475 | 51.99 |

* Share held by HIGH GROUND PRODUCTIONS PVT. LTD are locked-in for the period of three years w.e.f 25th January, 2011

**Share held by Film Republic Ltd, Rajesh Sharma and Mridul Pandey are locked-in for the period of one year w.e.f 25th January, 2011

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | NIL | NIL | NIL | NIL |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | | | | |
| TOTAL | | | 0 | 0.00 |

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Distribution Schedule
HIGH GROUND ENTERPRISE LIMITED
(Formerly known as "Woo Yang Electronics (India) Limited")

Distribution of Equity Shares as on 31/03/2011

Total Nominal value of Rs.

27,704,750 Nominal value of each shares/units Rs, 10.00

Total Number of Shares /Units

2770475 Paid up value of each shares/units Rs, 10.00

TABLE I
Distribution of holdings

| Shareholding of value of Rs. | Shareholders | | Shareholdings | | |
|------------------------------|--------------|---------------|----------------|----------------------|-------------------|
| | Number | % to Total | Shares | Amount | Amount % to Total |
| UPTO TO 5000 | 1932 | 92.18 | 331300 | 3,313,000.00 | 11.96 |
| 5001 TO 10000 | 102 | 4.87 | 84100 | 841,000.00 | 3.04 |
| 10001 TO 20000 | 21 | 1.00 | 31500 | 315,000.00 | 1.14 |
| 20001 TO 30000 | 12 | 0.57 | 28900 | 289,000.00 | 1.04 |
| 30001 TO 40000 | 7 | 0.33 | 25700 | 257,000.00 | 0.93 |
| 40001 TO 50000 | 3 | 0.14 | 14000 | 140,000.00 | 0.51 |
| 50001 TO 100000 | 7 | 0.33 | 60600 | 606,000.00 | 2.19 |
| 100001 and above | 12 | 0.57 | 2194375 | 21,943,750.00 | 79.21 |
| ** G Total | 2096 | 100.00 | 2770475 | 27,704,750.00 | 100.00 |

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